CORVEX

CORPORATE CAPITAL NETWORK

Whitepaper — Version 1.0

Connecting Capital. Powering Corporates.

Official visual identity: CORVEX / CVX

DRAFT / DISCUSSION DOCUMENT

This document is a business and technology concept paper. It is not an offer, solicitation, investment recommendation, or legal opinion.

CORVEX Brand & Token Identity

Project: CORVEX — Corporate Capital Network

Token: CVX

Visual language: Premium gold metallic emblem, silver-and-gold CORVEX wordmark, circuit-network detailing and institutional finance aesthetic.

Core message: Connecting Capital. Powering Corporates.

The uploaded CORVEX coin artwork is adopted as the official visual direction for this whitepaper edition. Final trademark, logo ownership and brand-clearance work should be completed before public commercial use.

1. Executive Summary

CORVEX is a next-generation digital finance ecosystem designed to connect verified corporations with suitable sources of capital through blockchain-enabled infrastructure.

Core components include CORVEX Wallet, CORVEX Capital, CORVEX Network, CORVEX Score™ and CVX, the proposed ecosystem utility token.

The platform is designed to improve transparency, information quality, workflow efficiency and digital settlement while keeping regulated financial activities within the appropriate legal framework.

2. The Problem

Businesses can face lengthy funding processes, fragmented documentation, limited access to international capital and inefficient communication between companies and capital providers.

Capital providers can face information asymmetry, inconsistent corporate data, difficult due diligence and limited tools for ongoing monitoring.

CORVEX addresses these issues by creating a structured digital environment for verified corporate funding opportunities.

3. The CORVEX Solution

CORVEX connects verified corporates, due diligence, risk analysis, funding structures, eligible capital providers and transparent monitoring.

Blockchain is intended to be used where it provides meaningful benefits such as verifiability, auditability and programmable settlement.

4. Ecosystem Architecture

User Layer: CORVEX Wallet and user experience.

Corporate Layer: CORVEX Capital and corporate onboarding.

Verification Layer: KYC/KYB, financial and legal verification.

Risk Layer: CORVEX Score™ and monitoring.

Blockchain Layer: token, transaction records and smart contracts where appropriate.

Analytics Layer: dashboards, reporting and portfolio monitoring.

LAYER	PRIMARY FUNCTION

User	Wallet & user experience
Corporate	Funding marketplace & onboarding
Verification	KYC/KYB & due diligence
Risk	CORVEX Score™ & monitoring
Blockchain	Token, records & smart contracts
Analytics	Dashboards & reporting

5. CORVEX Wallet

The CORVEX Wallet is intended to be the digital gateway to the ecosystem.

Potential functions include supported digital assets, CVX management, transaction history, KYC status, funding opportunity access, corporate portfolio information and blockchain transaction verification.

Custody and other regulated wallet services will only be offered under an appropriate legal and licensing structure.

6. CORVEX Capital

CORVEX Capital is the proposed corporate funding marketplace.

Potential funding categories include working capital, inventory, purchase orders, equipment, expansion, project finance and receivables or invoice financing.

Each opportunity may contain verified corporate information, funding purpose, requested amount, risk information, security information and status.

7. CORVEX Score™

CORVEX Score™ is a proposed standardized corporate information and risk framework. It may consider financial strength, cash flow, business history, liabilities, management, security, industry risk and repayment history.

The score is a decision-support layer and does not replace professional underwriting, legal review, accounting review or regulatory requirements.

8. How the Platform Works

1 — Corporate Application: A company submits a funding requirement.

2 — KYB & Due Diligence: Identity, ownership, financial and legal information are reviewed.

3 — Risk Assessment: Verified information is analyzed and a risk profile may be generated.

4 — Funding Structure: The opportunity is structured under the applicable legal framework.

5 — Capital Connection: Eligible capital providers can review suitable opportunities.

6 — Funding & Monitoring: Funding and ongoing performance are recorded through the platform.

7 — Completion: Repayment or completion information is recorded and the opportunity is closed.

9. CVX Utility Token

CVX is proposed as the utility token of the CORVEX ecosystem, subject to final legal classification and regulatory approval.

Potential utilities may include selected platform services, ecosystem access, governance participation where permitted, ecosystem incentives and partner integrations.

CVX should not be presented as a guaranteed-return product. No guarantee of appreciation, profit, corporate returns or fixed income should be implied merely from holding CVX.

10. Illustrative Tokenomics

Proposed maximum supply: 1,000,000,000 CVX.

Illustrative allocation: Ecosystem Development 20%; Treasury 20%; Corporate & Strategic Partnerships 15%; Community & Ecosystem Growth 15%; Liquidity 10%; Core Team 10%; Advisors 5%; Strategic Reserve 5%.

These figures are provisional. Final supply, allocations, vesting, treasury policy and distribution mechanics should be approved only after legal, financial and commercial structuring.

ALLOCATION	%
Ecosystem Development	20%
Treasury	20%
Corporate & Strategic Partnerships	15%
Community & Ecosystem Growth	15%
Liquidity	10%
Core Team	10%
Advisors	5%
Strategic Reserve	5%

11. Revenue Model

Potential revenue sources include corporate onboarding, due diligence and platform services; funding arrangement and servicing fees where legally permitted; enterprise API access; technology licensing; premium analytics; and institutional infrastructure services.

CORVEX is intended to develop sustainable revenue from genuine platform activity rather than relying solely on token appreciation.

12. Security & Compliance

CORVEX intends to incorporate KYC, KYB, AML/CFT controls, sanctions screening, transaction monitoring, corporate verification, smart-contract audits, access controls, wallet security, data protection and ongoing risk monitoring.

Regulatory requirements vary by jurisdiction and activity. The final operating structure must be reviewed by qualified counsel before launch.

13. Blockchain Architecture

Proposed architecture: User Layer → Corporate Layer → Verification Layer → Smart Contract Layer → Settlement Layer → Analytics Layer.

Smart contracts may be used for permitted digital workflows, recordkeeping or settlement and should be independently audited before production deployment.

14. Transparency

CORVEX aims to disclose token supply and allocations, vesting, treasury activity, platform statistics, relevant corporate opportunity information, funding status, smart-contract addresses and governance decisions as appropriate.

Participants should be able to distinguish verified information from promotional claims.

15. Corporate Verification

Corporate verification may include company registration, beneficial ownership, management verification, financial statements, relevant banking or financial information, liabilities, legal due diligence, business verification and risk assessment.

Only opportunities satisfying platform eligibility criteria and applicable legal requirements should be presented to eligible capital providers.

16. Governance

CORVEX may progressively introduce governance mechanisms covering ecosystem proposals, development priorities, community initiatives, treasury policies and partnerships.

Governance rights will be limited to matters that can legally and appropriately be governed through the ecosystem.

17. Roadmap

Q4 2026 — FOUNDATION: brand, entity structure, legal/regulatory architecture, whitepaper, technology architecture, website and partnerships.

Q1 2027 — TECHNOLOGY: wallet MVP, KYC/KYB, corporate dashboard, blockchain infrastructure, smart-contract development and security audit.

Q2 2027 — CORPORATE NETWORK: verified corporates, applications, CORVEX Score™, verification and funding marketplace.

Q3 2027 — CVX ECOSYSTEM: utility implementation, wallet integration, ecosystem integrations and governance framework.

Q4 2027 — GLOBAL EXPANSION: UAE, GCC, institutional partnerships, enterprise API and international expansion.

2028 — CORVEX 2.0: AI-powered risk analytics, corporate matching, institutional infrastructure and global network expansion.

18. CORVEX AI

A future AI layer may assist with financial document analysis, risk identification, corporate matching, anomaly detection, funding suitability and portfolio monitoring.

AI will be a decision-support tool and should not replace professional underwriting, legal advice, accounting review or regulatory controls.

19. Risk Disclosure

Digital assets can be highly volatile and may involve substantial risk of loss.

Corporate funding opportunities can involve credit, liquidity, operational, fraud, legal, regulatory and counterparty risks.

Technology risks include smart-contract vulnerabilities, cyberattacks, key-management failures and service outages.

Regulatory treatment can change and may differ across jurisdictions. Access to CORVEX services, CVX or corporate opportunities may therefore be restricted by location, user status or applicable law.

Nothing in this whitepaper should be interpreted as a promise of returns, a guarantee of capital, or an offer of securities or financial products.

20. Vision & Conclusion

CORVEX aims to become a bridge between traditional corporate finance, blockchain infrastructure, digital capital and global business.

The long-term vision is a global corporate capital network in which technology improves transparency, efficiency and access while regulated financial activities remain within the appropriate legal framework.

CORVEX — Connecting Capital. Powering Corporates.

CVX — The Utility Layer of the CORVEX Ecosystem.

Regulatory & Legal Disclaimer

This Whitepaper is a concept and planning document. It does not constitute an offer, solicitation, prospectus, investment recommendation, legal opinion, tax advice, or promise of financial return. No statement in this document should be interpreted as confirmation that CORVEX, CVX, CORVEX Wallet or CORVEX Capital has obtained any licence, approval, registration, funding commitment or partnership. Any public launch, token issuance, custody, exchange, lending, investment-management, payment-token or corporate-finance activity must be reviewed against the laws and licensing requirements applicable to the intended jurisdiction and business model.

For a Dubai/UAE deployment, the project team should obtain specialist legal and regulatory advice before marketing, accepting funds, issuing or listing CVX, providing custody, arranging financing, or performing any other regulated activity.